

ASSET LEVEL

Coretrust utilizes a 360-degree review for its investment decisions, balancing transformational opportunities against fiduciary duty. This process allows the firm to ensure each property can serve its stakeholders effectively in accordance with company values. During the screening and due-diligence process, the Investments, Asset Management and Development teams evaluate the following ESG criteria for each asset:

Screening | Regional Risk Mitigation

- Climate Risk Evaluation
- Current and Future Regulation Compliance

Due Diligence | Impact Opportunity

- Asset Value and Impact Potential
- Building Performance Opportunity
- Climate Risk Assessment
- Grid Resiliency
- Renewable Energy Opportunities
- Carbon Reduction Potential
- Mobility Assessment
- Tenant Assessment
- Open space and Community Potential
- Health Evaluation (with focus on Indoor Environmental Air and Water Quality)
- Certification Opportunity
- ESG Target Alignment

